



Maximizing the Future of Mining Exploration

Acquiring, Exploring & Advancing High-Impact
Projects in the World's Top Jurisdictions

CSE : MAXM | **FWB** : R7V

DISCLAIMER

WARNING

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The disclosure of technical information in this presentation regarding the Penny Property has been prepared in accordance with Canadian regulatory requirements as set out in National Instrument 43-101 - Standards of Disclosure for Mineral Projects (“NI 43-101”) and reviewed and approved by Sean Hillacre, P.Geo., a Director of Maxus, an “qualified person” as defined in NI 43-101 – Standards of Disclosure for Mineral Projects.

FORWARD LOOKING INFORMATION

Certain statements in this presentation constitute “forward-looking statements” within the meaning of the Private Securities Litigation Reform Act of 1995 and Canadian securities legislation. Such forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company, or other future events, including forecast production, earnings and cash flows, to be materially different from any future results, performances or achievements or other events expressly or implicitly predicted by such forward-looking statements. Such risks, uncertainties and other factors include, but are not limited to, factors associated with fluctuations in the market price of copper and uranium, mining industry risks, recent operating losses, uncertainty of title to properties, risk associated with foreign operations, environmental risks and hazards, proposed legislation affecting the mining industry, litigation, governmental regulation of the mining industry, properties without known mineable reserves, uncertainty as to calculations of reserves, mineral deposits and grades, requirement of additional financing, uninsured risks, competition, dependence on key management personnel, potential volatility of market price of the Company’s common shares, dilution and certain anti-takeover effects. Such information contained herein represents management’s best judgment as of the date hereof based on information currently available. The Company does not intend to update this information and disclaims any legal liability to the contrary.

INVESTMENT HIGHLIGHTS



EXPOSURE TO RECORD COPPER PRICES

Copper is trading at multi-year highs, driven by global electrification, supply deficits, and strong long-term demand.



HIGHLY EXPERIENCED MANAGEMENT TEAM

Led by a team with a proven track record in resource discovery & development in addition to capital markets expertise.



TIER-1 MINING JURISDICTION

Located in British Columbia, Canada, one of the world's premier mining jurisdictions with stable regulations, skilled labor, and well-established infrastructure.



PROSPECTIVE FLAGSHIP ASSET

Flagship asset located in the heart of British Columbia that has seen exploration activity dating back over a century.



SHARE STRUCTURE

Attractive capital structure with considerable insider ownership; poised to raise future capital.



STRATEGIC GROWTH POTENTIAL

Positioned for near-term catalysts to drive value for shareholders while actively exploring flagship asset.



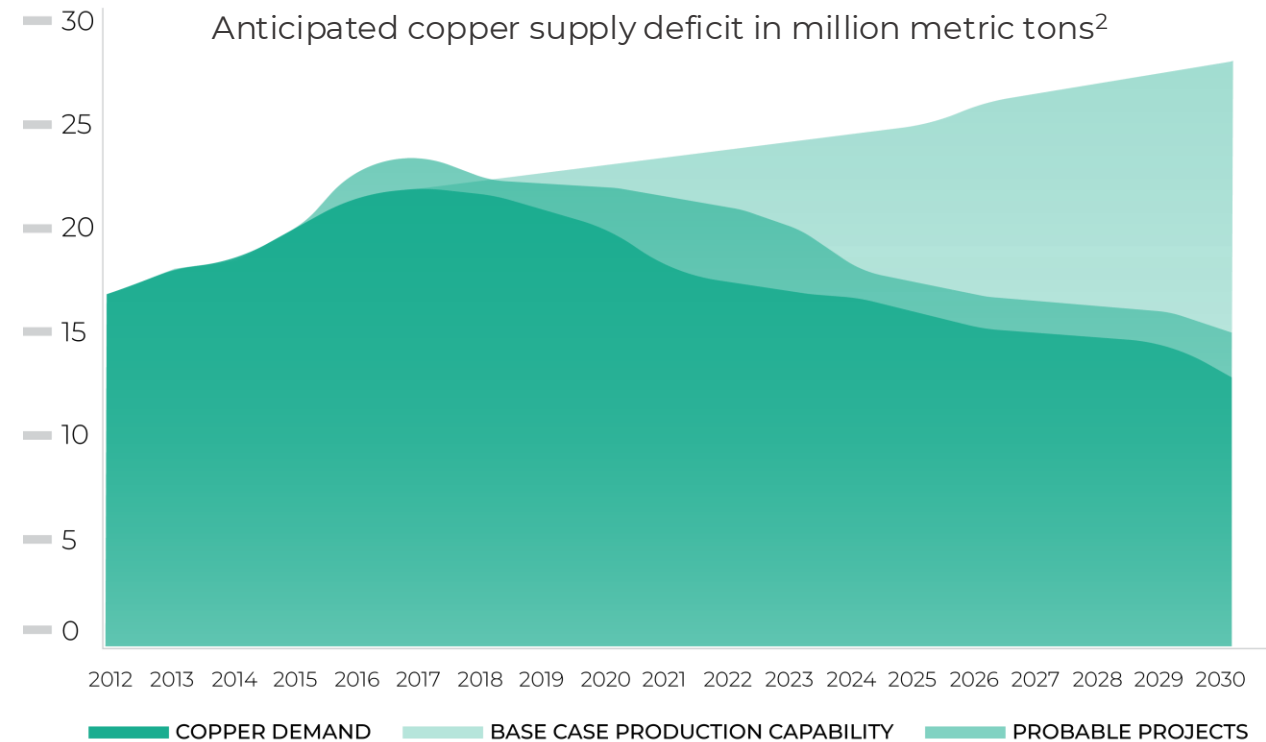
COPPER DEFICIT

LOOMING SUPPLY DEFICIT & INCREASED NEED FOR INVESTMENT

Copper and gold prices are poised to soar over the next decade as usage continues to climb¹.

- \$100 billion in capacity increases will be needed in the next decade to keep up with copper demand.¹
- Mining companies need to invest ~\$450 billion in new capacity over the next 25 years – far exceeding the \$250 billion combined revenue of global copper producers.¹

To balance the copper market by 2030, it is estimated that approximately 10 million metric tons of additional copper production is required – the equivalent of building approximately eight projects the size of BHP Group's Escondida mine in Chile. The Escondida mine is the world's largest copper mine with an annual capacity of 1.4 million metric tons of copper production.²



COPPER DEMAND WILL COME

'TRADITIONAL' ECONOMIC GROWTH

Developed
Mature stock, mainly replacement demand

China
Stock-in-use only half of US, still room for growth.

Developing
Relatively little stock-in-use, strong demand growth



ENERGY TRANSITION

EVs | Electrification of Industry | Wind | Solar | Grid Storage | Grid Augmentation



DIGITAL

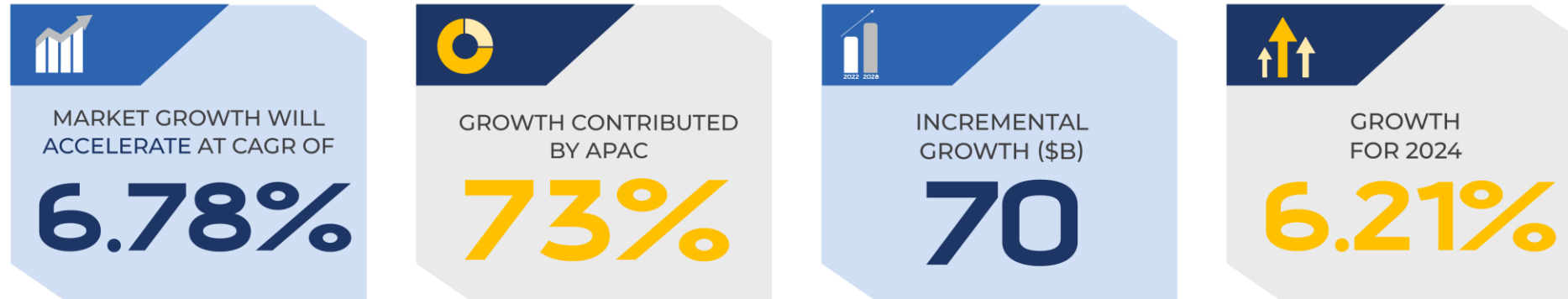
Data Centres | 5G | Internet of Things | Artificial Intelligence | Blockchain



Source 1: Northern Miner, "SPACs could copper prices as supply deficit looms", Accessed 4 April 2025.
Source 2: ADI Analytics, "Will copper supply be able to meet future demand?", Accessed 4 April 2025.
Source 3: BHP Mining, "BHP's growth strategy for the future", Accessed 4 April 2025.

COPPER GROWTH

Copper Market to Grow by USD 70 Billion from 2024-2028³



Source 3 - Supported By Record Copper & Gold Price

Copper prices surge to record high amid tariff concerns¹

- The most actively traded copper futures contract in New York hit \$5.374 per pound on March 26, 2025 before settling at a [record \\$5.24 per pound](#).
- Copper prices [have risen 30% this year](#), and have outpaced gold prices, which has gained 16%, and far outpaced the major US stock indexes this year.

Gold prices soar to all-time high over trade war concerns²

- Gold prices surged to a record high on Friday, as investors flocked to the safe-haven asset amid fears of a global trade war.
- [Spot gold climbed 0.7% to \\$3,077.48 an ounce as Friday, March 28](#) after hitting its eighteenth record high this year at \$3,086.21 earlier in the session.

Source 1: CNN - "Copper prices surge to record high amid tariff anxiety," Accessed 4 April 2025.

Source 2: Reuters - "Gold prices soar to all-time high over trade war concerns," Accessed 4 April 2025.

Source 3: PR Newswire - "Copper Market to Grow by USD 70 Billion from 2024-2028, Driven by High Demand in APAC and AI-Driven Market Transformation," Accessed 4 April 2025.

COPPER PRODUCTION

INCREASED NEED FOR DOMESTIC PRODUCTION¹

Canada has almost 900 million tonnes of copper reserves in abundant sulphide and porphyry deposits, which is not enough.¹

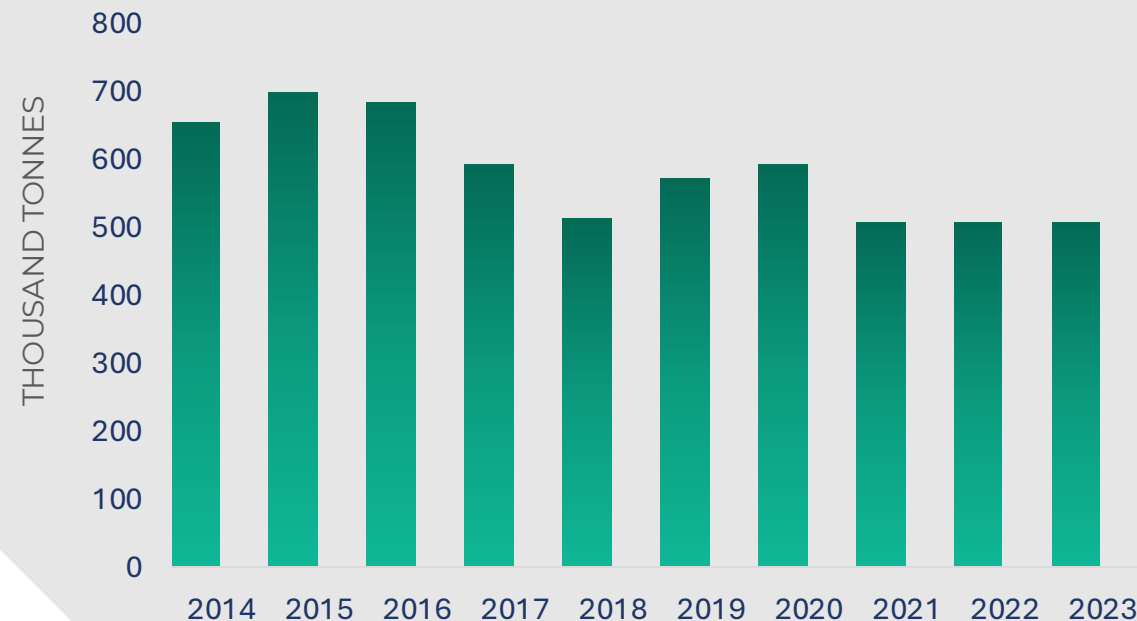
In 2023, Canadian mines produced 508,250 tonnes of copper in concentrate, marking a slight decrease of 0.2% from the 509,062 tonnes produced in 2022 and setting a new decade low.¹

- In 2023, Canada's total trade (exports and imports) in copper and copper-based products was valued at \$15.1 billion.

RANKING	PROVINCE	THOUSAND TONNES	PERCENTAGE
1	British Columbia	233	45.8
2	Ontario	222	43.7
3	Quebec	18	3.5
4	Manitoba	12	2.4
	Others	23	4.6
TOTAL		508	100

Source: Government of Canada, "Copperfacts - Natural Resources Canada" Accessed 4 April 2025.

Canadian mine production of copper, 2014-2023¹



CANADIAN MINE PRODUCTION OF COPPER,
BY PROVINCE AND TERRITORY, 2023

PENNY COPPER PROPERTY

The Penny Property consists of eight non-surveyed non-contiguous mineral claims totaling 3,122 hectares located within the Fort Steel Mining Division of British Columbia.

- The Penny Property is located nine kilometers southeast of the town of Kimberley and eight kilometers northwest of the town of Cranbrook, in British Columbia.

The location of the property, north of the major past producing Sullivan Mine at Kimberley BC, has stimulated individuals and junior and major exploration company activities in the past year.

- Kimberly and Cranbrook are the nearest major supply centers where material and services adequate to explore the road accessible property can be found.
- Infrastructure resources are excellent and readily available. The Property is within a few kilometers of the hydroelectric grid; and the region has a long history of mining.



PENNY PROPERTY

PREVIOUS WORK

The area has seen exploration activity throughout the last 100+ years with recent work including rock sampling and minor geological mapping.

SCC Resources Inc. 1991:

SCC Resources Inc. in 1991 undertook a [650-soil sampling program](#) of which approximately half is on the current Property.

Nick Gass 1989-1996:

Four traverses were undertaken to attempt to determine structure, stratigraphic units, and possible mineralization.

Taranis Resources Inc. 2009:

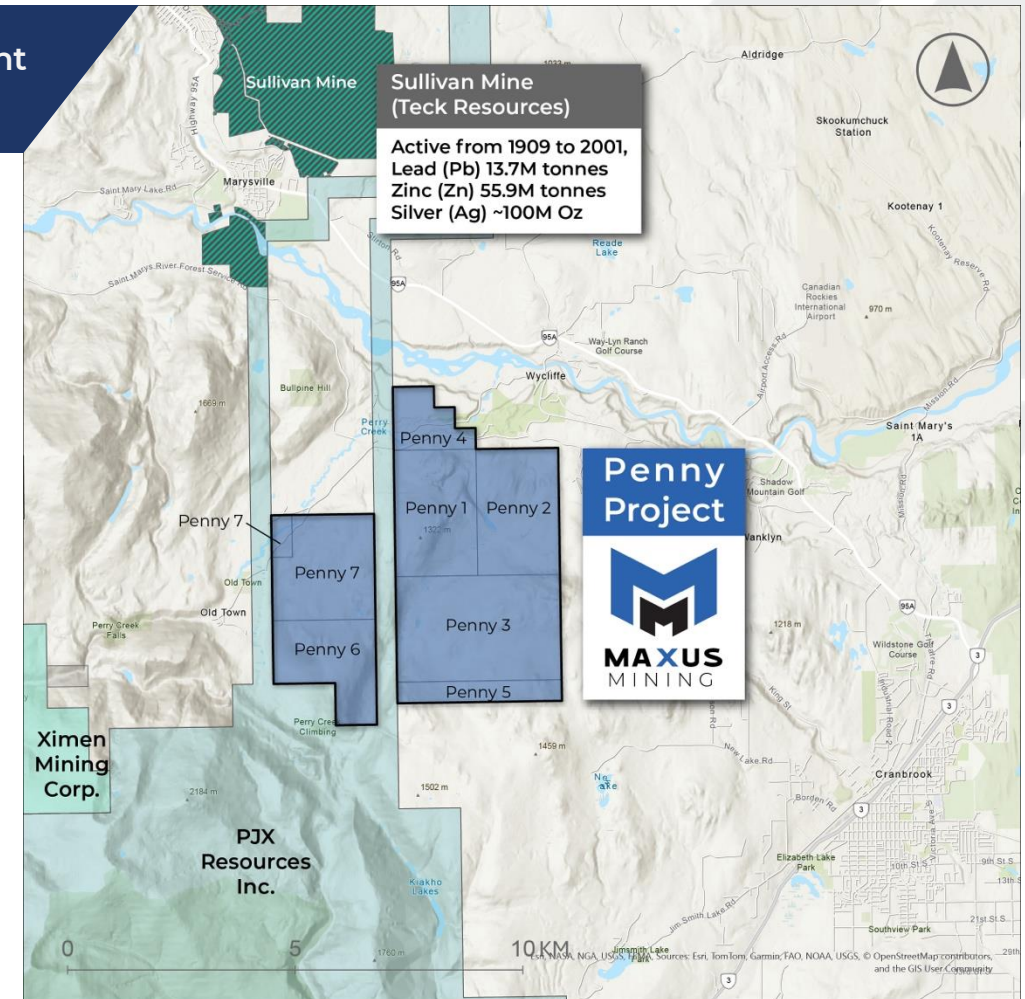
In 2009, Taranis Resources Inc. undertook a stream sampling program. Thirteen of the samples taken are located on the current Property configuration.

Kootenay Silver Inc. 2017:

In 2017, Kootenay Silver Inc. spent several days prospecting the Penny Man claims. Prospecting focused on both stratigraphy and structure with copper mineralization being the main commodity sought.

[A total of 17 grab samples](#) of iron oxide brecciation, quartz veinlets and fractures with limonite and/or copper as well as from sedimentary horizons [with disseminated copper mineralization](#) were collected as part of the prospecting program.

Multiple mineralized samples were collected from the Upper and Middle Creston Formation sedimentary horizons. Interbedded and thin lenses of quartzite containing visible bornite, chalcopyrite, and malachite returned copper values up to [1,046 ppm Cu \(TK-17-149c\)](#), [1,808 ppm Cu \(TK17-28\)](#) and [2,388 ppm Cu \(TK17-12\)](#).



PENNY PROPERTY

REGIONAL GEOLOGY

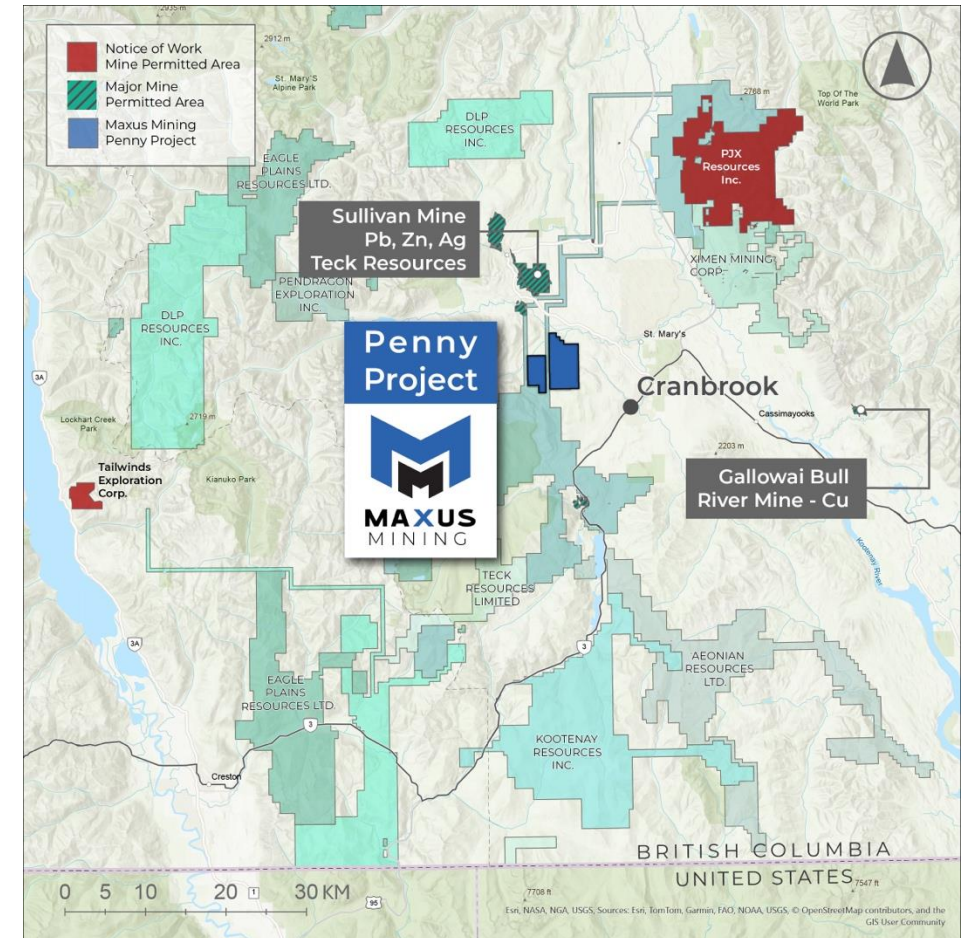
The Property is contained within Mesoproterozoic siliciclastic rocks belonging to the Purcell Supergroup, specifically the Kitchener and Creston formations.

- They are intruded by Late Cretaceous epizonal dikes, sills and stocks, most notably the Estella Stock.
- These quartz monzonite-granite-quartz syenite intrusions are compositionally variable; their megacrystic texture defined by potassic feldspar- and albite phenocrysts in a fine (often pyritic) groundmass denotes magmatic mixing (Höy, 1993).

PROPERTY GEOLOGY: Kitchener & Creston Formation

The Kitchener formation consists of calcareous and dolomitic siltite and argillite, silty dolomite and limestone, green argillite, siltite, sandy dolomite, and minor quartzite.

- Copper mineralization on the Property is largely associated with structurally deformed sedimentary horizons of the Kitchener and Creston Formations.
- Bornite and chalcopyrite \pm malachite are observed on fracture, joint and shear surfaces and as deformed blebs and disseminations.
- The most intense mineralization is associated with halos of potassic-sericitic \pm chlorite alteration.



Scott Walters

CEO & DIRECTOR

Mr. Walters is a Canadian entrepreneur and executive with extensive experience in resource development, healthcare, and investment banking. He is the Co-Founder and CEO of Big Gold Inc., a junior exploration company with properties in Northern Ontario. He is also the Co-Founder and CEO of BIG Concentrates Co., a leading Canadian cannabis brand, and Co-Founder and Principal of Blaise Ventures, where he supports high-growth start-ups. Previously, he was CEO of Molecular Science Corp, securing a Health Canada license and major contracts before its acquisition. As VP & Board Director at Supreme Cannabis, he played a key role in scaling operations, raising capital, and leading to its acquisition. Prior to that, he co-founded Canabo Medical Clinics, expanding it into Canada's largest referral-only pain clinic network, before the company was acquired. His financial career includes leadership roles in resource investment banking as Managing Director at Stifel Financial, founding Max Capital Markets and raising over \$700mm for resource and technology companies, and co-founding DeltaOne Capital Partners, an energy focused hedge fund sold to Industrial Alliance in 2002. Scott also has a long history in gold exploration and resource development, starting field exploration work at 17.

Sean Hillacre, M.Sc. P.Geo.

DIRECTOR

Mr. Hillacre has over a decade of experience working as an economic geologist in the Athabasca Basin uranium district of Saskatchewan, with six (6) years as part of the technical team progressing the world-class Arrow uranium deposit from discovery to production with NexGen Energy. A high-energy, results oriented professional geoscientist, Mr. Hillacre brings a unique and balanced background integrating academic geoscience with industry experience, along with a comprehensive understanding of project development. Mr. Hillacre received his B.Sc. & M.Sc. degrees in Geology from the University of Saskatchewan and published the first comprehensive academic study on a uranium deposit in the SW Athabasca Basin in Economic Geology. As President and VP Exploration of Standard Uranium Ltd., he built and leads a high-caliber exploration team of geologists focused on acquisition, exploration, and development of uranium assets in the Athabasca Basin in Saskatchewan, in addition to raising capital and structuring M&A deals. Mr. Hillacre also holds the position of Technical Advisor with Greenridge Exploration Ltd. where he provides his expertise on mineral project acquisitions, exploration programs, and other technical and logistical tasks.

Jeremy Fong, CPA

CFO & CORPORATE SECRETARY

Mr. Fong is a Chartered Professional Accountant and the Partner of Fong Advisory Services with extensive experience in advisory services, managing complex client portfolios, and leading teams to ensure accurate financial reporting and compliance. Mr. Fong has demonstrated expertise in navigating intricate accounting and audit matters, including changes in accounting policies, impairments, and acquisitions, with a strong background in operational efficiency and compliance audits and providing financial assistance to Fortune 1000 companies. Prior to this role, Mr. Fong has a proven track record in his previous roles in developing mentorship programs and ensuring timely completion of financial statements for publicly listed companies.

Ranbir Kalan

DIRECTOR

Mr. Kalan has over ten years of experience in the capital markets, specializing in corporate development, marketing, and communications. He has collaborated with numerous public companies to craft and execute strategic market initiatives, with a proven track record across industries including mining, healthcare, green energy, artificial intelligence, cryptocurrency, and technology. His expertise has played a key role in driving effective and efficient market penetration for these organizations. Mr. Kalan holds a Bachelor's degree in Aerospace Engineering, with a minor in Economics, from Toronto Metropolitan University.

MANAGEMENT & BOARD OF DIRECTORS

CAPITALIZATION

Issued & Outstanding	16,075,000
Warrants	3,360,350
Fully Diluted	19,435,350



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